

Weekly economic calendar

For the weeks ending May 12, 2023

- In the US, inflation report and University of Michigan consumer sentiment
- In other regions, inflation in China and Brazil, as well as 1Q23 GDP in the UK
- In Mexico, inflation, ANTAD same-store sales and industrial production

May 8, 2023



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	Time		Event	Period	Unit	Banorte	Survey	Previous
Mon 8	02:00	GER	Industrial Production*	Mar	% m/m	--	-1.5	2.0
	23:00	CHI	Trade balance	Apr	USDbn	--	70.3	88.2
	23:00	CHI	Exports	Apr	% y/y	--	--	23.4
	23:00	CHI	Imports	Apr	% y/y	--	--	6.1
Tue 9	07:00	BZ	Monetary policy decision (Central bank of Brazil)					
	08:00	MX	Consumer prices	Apr	% m/m	0.02	-0.05	0.27
	08:00	MX	Core	Apr	% m/m	0.43	0.41	0.52
	08:00	MX	Consumer prices	Apr	% y/y	6.29	6.22	6.85
	08:00	MX	Core	Apr	% y/y	7.71	7.69	8.09
	08:30	US	Fed's Jefferson Speaks to Atlanta Black Chamber					
	11:00	MX	International reserves	May 5	US\$bn	--	--	203.1
	12:05	US	Fed's Williams Speaks to Economic Club of New York					
	13:30	MX	Government weekly auction: 1-, 3-, 6-, 24- month CETES; 5-year Mbono (Mar'27); 10-year Udibono (Nov'31) and 1-, 3-, and 7-year Bondes F					
Wed 10	02:00	GER	Consumer prices	Apr (F)	% y/y	--	7.2	7.2
	08:00	BZ	Industrial production	Mar	% y/y	--	0.5	-2.4
	08:00	BZ	Industrial production*	Mar	% m/m	--	0.8	-0.2
	08:30	US	Consumer prices*	Apr	% m/m	0.4	0.4	0.1
	08:30	US	Ex. food & energy*	Apr	% m/m	0.3	0.3	0.4
	08:30	US	Consumer prices	Apr	% y/y	5.0	5.0	5.0
	08:30	US	Ex. food & energy	Apr	% y/y	5.4	5.5	5.6
	21:30	CHI	Consumer Prices	Apr	% y/y	--	0.3	0.7
		MX	Wage negotiations	Apr	% y/y	--	--	9.2
		MX	ANTAD same-store sales	Apr	% y/y	--	--	4.1
Thu 11	07:00	UK	Monetary policy decision (BoE)	May	%	--	4.50	4.25
	08:30	US	Initial jobless claims*	May 6	thousands	245	245	242
	08:30	US	Producer prices*	Apr	% m/m	--	0.3	-0.5
	08:30	US	Ex. food & energy*	Apr	% m/m	--	0.2	-0.1
	10:15	US	Fed's Waller Discusses Financial Stability and Climate change					
	19:00	PER	Monetary policy decision (BCRP)	May 11	%	--	7.75	7.75
Fri 12	02:00	UK	Gross domestic product	1Q23 (P)	% y/y	--	0.2	0.6
	02:00	UK	Gross domestic product*	1Q23 (P)	% q/q	--	0.1	0.1
	02:00	UK	Industrial production*	Mar	% m/m	--	0.0	-0.2
	08:00	MX	Industrial production	Mar	% y/y	2.9	2.5	3.5
	08:00	MX	Industrial production*	Mar	% m/m	-0.2	-0.2	0.7
	08:00	MX	Manufacturing output	Mar	% y/y	2.9	2.9	2.4
	08:00	BZ	Consumer prices	Apr	% m/m	--	0.54	0.71
	08:00	BZ	Consumer prices	Apr	% y/y	--	4.11	4.65
	10:00	US	U. of Michigan confidence*	May (P)	index	62.5	63.0	63.5
	18:00	CL	Monetary policy decision (BCCCh)	May 12	%	--	11.25	11.25
	19:45	US	Fed's Bullard and Jefferson Take Part in Panel Discussion					

Source: Bloomberg and Banorte. (P) preliminary data; (R) revised data; (F) final data; * Seasonally adjusted, ** Seasonally adjusted annualized rate

Document for distribution among the general public

Earnings Results Calendar

For the week ending May 12, 2023

- In the US, earnings season continue with results of 33 S&P500 companies, highlighting PayPal Holdings Inc, Duke Energy Corp, and Walt Disney Co

	Time		Company	Ticker	Period	EPS Banorte	EPS Survey	Status
Mon 8	AFT	EUA	PayPal Holdings Inc	PYPL US	1Q23		1.098	C
Tue 9	05:00	EUA	Duke Energy Corp	DUK US	1Q23		1.271	C
Wed 10	AFT	EUA	Walt Disney Co/The	DIS US	1Q23		0.942	C
Thu 11								
Fri 12								

Source: Bloomberg, *BEF (Before market opening), *AFT (After market close), (EPS) Earnings Per Share, *C (Confirmed), *T (Tentative), *E (Estimated).

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We, Alejandro Padilla Santana, Juan Carlos Alderete Macal, Alejandro Cervantes Llamas, Manuel Jiménez Zaldivar, Marissa Garza Ostos, Katia Celina Goya Ostos, Francisco José Flores Serrano, José Luis García Casales, Víctor Hugo Cortes Castro, José Itzamna Espitia Hernández, Carlos Hernández García, Leslie Thalia Orozco Vélez, Hugo Armando Gómez Solís, Yazmín Seline Pérez Enríquez, Cintia Gisela Nava Roa, Miguel Alejandro Calvo Domínguez, José De Jesús Ramírez Martínez, Gerardo Daniel Valle Trujillo, Luis Leopoldo López Salinas, Isaias Rodríguez Sobrino, Paola Soto Leal, Daniel Sebastián Sosa Aguilar and Andrea Muñoz Sánchez, certify that the points of view expressed in this document are a faithful reflection of our personal opinion on the company (s) or firm (s) within this report, along with its affiliates and/or securities issued. Moreover, we also state that we have not received, nor receive, or will receive compensation other than that of Grupo Financiero Banorte S.A.B. of C.V. for the provision of our services.

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